

EXHIBIT D

PIERS CLAIMS

<u>Notes Issuance</u>	<u>Maturity Date</u>	<u>Allowed Principal</u>	<u>Allowed Accrued Interest</u> ⁷	<u>Allowed Total Amount</u>	<u>Post-Petition Interest at the Federal Judgment Rate</u> ⁸	<u>Post-Petition Interest Pursuant to Contractual Subordination</u> ⁹
5.375% Junior Subordinated Deferrable Interest Debentures						
Preferred Securities	May 1, 2041	\$756,230,623.24	\$9,443,576.39	\$765,674,199.63	\$52,438,927.92	N/A
Common Securities ¹⁰	May 1, 2041	\$23,387,254.01	\$292,052.86	\$23,679,306.87	\$1,621,730.84	N/A

⁷ This amount includes interest accrued as of the Petition Date, and does not include any Post-Petition interest to which such Claim holders may be entitled.

⁸ This amount includes the estimated amount of interest accrued at the Federal Judgment Rate of 1.95%, the weekly average 1-year constant maturity Treasury yield as of 9/26/08, through an expected Effective Date of February 29, 2012. Each holder's Post-Petition Interest Claim will continue to accrue until the date that such holder's Allowed PIERS Claim and related Post-Petition Interest Claim are paid in full.

⁹ Pursuant to the Opinion issued on September 13th, 2011, all creditors are entitled to post-petition interest at the federal judgment rate. Due to the PIERS contractual subordination, PIERS holders will pay up to more senior creditors at the contract rate. This will limit the recovery of the PIERS holders to an amount less than their prepetition claim. Therefore, the PIERS will not recover any post-petition interest and a chart has not been included.

¹⁰ These securities are owned by WMI.