

EXHIBIT F

SENIOR SUBORDINATED NOTES CLAIMS

<u>Notes Issuance</u>	<u>Maturity Date</u>	<u>Allowed Principal</u>	<u>Allowed Accrued Interest</u> ¹⁴	<u>Allowed Total Amount</u>	<u>Post-Petition Interest at the Federal Judgment Rate</u> ¹⁵	<u>Post-Petition Interest Pursuant to Contractual Subordination</u> ¹⁶
8.250% Notes	April 1, 2010	\$451,870,530.25	\$18,133,500.00	\$470,004,030.25	\$32,189,288.18	\$150,685,503.85
4.625% Notes	April 1, 2014	\$729,187,229.50	\$16,449,467.71	\$745,636,697.21	\$51,066,614.28	\$128,616,663.37
7.250% Notes	November 1, 2017	\$437,962,198.47	\$12,862,043.75	\$450,824,242.22	\$30,875,717.05	\$126,532,649.40

¹⁴ This amount includes interest accrued as of the Petition Date, and does not include any Post-Petition interest to which such Claim holders may be entitled.

¹⁵ This amount includes the estimated amount of interest accrued at the Federal Judgment Rate of 1.95%, the weekly average 1-year constant maturity Treasury yield as of 9/26/08, through an expected Effective Date of February 29, 2012.

¹⁶ This amount includes the estimated amount of interest accrued and OID accretion from the Petition Date through an expected Effective Date of February 29, 2012. Each holder's Post-Petition Interest Claim will continue to accrue until the date that such holder's Allowed Senior Subordinated Notes Claim and related Post-Petition Interest Claim are paid in full.