## **EXHIBIT D**

## **SENIOR NOTES CLAIMS**

			Allowed		Estimated
Notes	Maturity	Allowed	Accrued	Allowed Total	Postpetition
<u>Issuance</u>	<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>1</sup>	<u>Amount</u>	<u>Interest</u> <sup>2</sup>
4.0%	January 15,				
Notes	2009	\$804,984,292.60	\$6,351,912.45	\$811,336,205.05	\$61,784,280.80
4.2%	January 15,				
Notes	2010	\$504,220,132.10	\$4,178,270.72	\$508,398,402.82	\$40,787,180.45
5.5%	August 24,				
Notes	2011	\$361,181,452.96	\$1,766,795.55	\$362,948,248.51	\$38,416,380.45
5.0%	March 22,				
Notes	2012	\$374,791,867.96	\$208,722.22	\$375,000,590.18	\$36,386,182.13
5.25%	September 15,				
Notes	2017	\$726,744,896.63	\$1,171,426.67	\$727,916,323.30	\$74,196,790.90
Floating					
Rate	August 24,				
Notes	2009	\$358,645,000.00	\$911,252.44	\$359,556,252.44	\$7,393,865.86
Floating					
Rate	January 15,				
Notes	2010	\$175,500,000.00	\$1,099,878.10	\$176,599,878.10	\$5,080,490.42
Floating					
Rate	March 22,				
Notes	2012	\$363,350,000.00	\$141,454.17	\$363,491,454.17	\$8,917,543.08
Floating					
Rate	September 17,				
Notes	2012	\$446,815,000.00	\$359,267.16	\$447,174,267.16	\$11,723,829.20

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<sup>&</sup>lt;sup>1</sup> This amount includes interest accrued as of the Petition Date, and does not include any postpetition interest to which such Claim holders may be entitled.

<sup>2</sup> This amount includes the estimated amount of interest accrued and OID accretion from the Petition Date through

<sup>&</sup>lt;sup>2</sup> This amount includes the estimated amount of interest accrued and OID accretion from the Petition Date through an expected Effective Date of July 31, 2010. Each holder's Postpetition Interest Claim will continue to accrue until the date that such holder's Allowed Senior Notes Claim and related Postpetition Interest Claim are paid in full.