## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re		Chapter 11	
	:		
WASHINGTON MUTUAL, INC., <u>et</u> <u>al.</u> , <sup>1</sup>	:	Case No. 08-12229 (MFW)	
Debtors.	:		
	:	(Jointly Administered)	
	:		
	:	Re: Docket No. 937	
X			

CERTIFICATION OF NO OBJECTION REGARDING DEBTORS' SECOND MOTION FOR ORDER PURSUANT TO SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING EXCLUSIVE PERIODS FOR THE FILING OF A CHAPTER 11 PLAN AND SOLICITATION OF ACCEPTANCES THERETO

The undersigned hereby certifies that, as of the date hereof, the above-captioned debtors and debtors in possession (collectively, the "Debtors") have received no answer, objection or any other responsive pleading to the Debtors' Second Motion for Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending Exclusive Periods for the Filing of A Chapter 11 Plan and Solicitation of Acceptances Thereto [Docket No. 937] (the "Motion"), filed by the Debtors on April 22, 2009.

The undersigned further certifies that he has reviewed the Court's docket in the above-captioned cases and that no answer, objection or other responsive pleading to the Motion appears thereon. Objections or responses to the Motion, if any, were to be filed and served no later than May 13, 2009 at 4:00 p.m. (EDT).

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

It is hereby respectfully requested that an order, substantially in the form of the proposed order attached to the Motion and attached hereto as <u>Exhibit A</u>, be entered at the earliest convenience of the Court.

Dated: May 18, 2009

Wilmington, Delaware

Respectfully submitted,

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Attorneys for the Debtors and Debtors in Possession

## **EXHIBIT A**

## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

## ORDER PURSUANT TO SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING EXCLUSIVE PERIODS FOR THE FILING OF A CHAPTER 11 PLAN AND SOLICITATION OF ACCEPTANCES THERETO

Upon the motion, dated April 22, 2009 (the "Motion"), of Washington Mutual, Inc. and WMI Investment Corp., as debtors and debtors in possession (the "Debtors") in the above referenced chapter 11 cases, for entry of an order pursuant to section 1121(d) of title 11 of the United States Code (the "Bankruptcy Code") extending the period during which each of the Debtors has the exclusive right to file a plan of reorganization to July 23, 2009 (the "Plan Period") and extending the period during which each of the Debtors may solicit acceptances thereof to September 21, 2009 (the "Solicitation Period" and together with the Plan Period, the "Exclusive Periods"), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

therein, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that, pursuant to section 1121(d) of the Bankruptcy Code, the Plan Period for each Debtor is extended through and including July 23, 2009; and it is further

ORDERED that, pursuant to section 1121(d) of the Bankruptcy Code, the Solicitation Period for each Debtor is extended through and including September 21, 2009; and it is further

ORDERED that the extension of the Exclusive Periods granted herein is without prejudice to such further requests by the Debtors that may be made pursuant to section 1121(d) of the Bankruptcy Code.

Dated: Wilmington, Delaware	
, 2009	
	THE HONORABLE MARY F. WALRATH
	UNITED STATES BANKRUPTCY JUDGE