

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WASHINGTON MUTUAL, INC. *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-12229 (MFW)

**POST-CONFIRMATION HEARING BRIEF OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS IN SUPPORT OF CONFIRMATION OF THE MODIFIED  
SIXTH AMENDED PLAN OF REORGANIZATION [DOCKET NO. 8073] WITH  
RESPECT TO INSIDER TRADING AND EQUITABLE CONDUCT ISSUES**

**FILED UNDER SEAL**

*(This document has been filed under seal pursuant to the relief requested in the Motion of the Official Committee of Unsecured Creditors to File Under Seal the Unredacted Versions of the: (i) Post-Confirmation Hearing Brief of the Official Committee of Unsecured Creditors in Support of Confirmation of the Modified Sixth Amended Plan of Reorganization with respect to Insider Trading and Equitable Conduct Issues; and the (ii) Objection of the Official Committee of Unsecured Creditors to Motion for an Order Authorizing the Official Committee of Equity Security Holders to Commence and Prosecute Certain Claims of Debtors' Estates [Docket No. 8418]).*

Dated: August 10, 2011  
Wilmington, DE

**PEPPER HAMILTON LLP**  
David B. Stratton (No. 960)  
David M. Fournier (No. 2812)  
Hercules Plaza, Suite 5100  
1313 N. Market Street  
P.O. Box 1709  
Wilmington, DE 19899-1709  
(302) 777-6500

- and -

Lawrence Z. Shiekman, Esq.  
Jay A. Dubow, Esq.  
3000 Two Logan Square  
Eighteenth and Arch Streets  
Philadelphia, PA 19103-2799  
(215) 981-4000

*Co-counsel to the Official Committee of  
Unsecured Creditors*

